**INTEREST RATES MARKET NOTICE**

**Date: 18 June 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRJ28”)**

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 22 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRJ28

**Nominal Issued** R1,135,000,000.00

**Issue Price** 100%

**Coupon 5.133**% (3 Month JIBAR as at 17 June 2021 of 3.683% plus 145bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 June 2028

**Books Close Date** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 22 June 2021

**Date Convention** Following

**Interest Commencement Date** 22 June 2021

**First Interest Payment Date** 22 September 2021

**ISIN No.** ZAG000177205

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRJ28%20Pricing%20Supplement%2022062021.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000